

Consolidated balance sheet

ASSETS (in thousands of euros)	30/06/2015	31/12/2014 Adjusted*
Goodwill	1 546 769	1 475 218
Intangible assets	220 295	219 536
Property, plant and equipment	107 680	109 944
Equity-accounted investments	148 636	146 809
Other non-current financial assets	84 339	78 127
Post-employment and similar benefit obligations	3 522	-
Deferred tax assets	156 575	154 746
Non-current assets	2 267 816	2 184 380
Stocks and works in progress	228	278
Trade accounts receivable	1 088 173	931 651
Other current receivables	194 515	166 476
Cash and cash equivalents	228 879	222 420
Current assets	1 511 795	1 320 825
Assets held for sale	5 123	4 779
TOTAL ASSETS	3 784 734	3 509 984
LIABILITIES AND EQUITY (in thousands of euros)	30/06/2015	31/12/2014 Adjusted*
Share capital	20 372	20 372
Capital reserves	527 354	658 556
Consolidated reserves and other reserves	507 251	279 964
Profit for the period	26 902	98 201
Equity attributable to the Group	1 081 879	1 057 093
Non-controlling interests	35 460	29 712
TOTAL EQUITY	1 117 339	1 086 805
Financial debt - long-term portion	470 313	594 929
Deferred tax liabilities	10 083	8 146
Post-employment and similar benefit obligations	444 897	428 607
Non-current provisions	28 872	30 103
Other non-current liabilities	86 974	61 983
Non-current liabilities	1 041 139	1 123 768
Financial debt - short-term portion	376 663	69 887
Current provisions	77 988	69 227
Trade payables	241 159	258 748
Other current liabilities	930 446	901 524
Current liabilities	1 626 256	1 299 386
Liabilities held for sale	0	25
TOTAL LIABILITIES	2 667 395	2 423 179
TOTAL LIABILITIES AND EQUITY	3 784 734	3 509 984

* The consolidated statement of financial position at 31/12/2014 has been adjusted to reflect the definitive purchase price allocation for the merger with Steria described in Note 2.1 Sopra Steria merger of Half-Year Financial Report 2015

Consolidated income statement

<i>(in thousands of euros)</i>	First-half 2015 Amount	First-half 2014 Amount
Revenue	1 768 054	722 334
Staff costs	-1 084 407	-498 778
External purchases and expenses	-549 468	-160 578
Taxes and duties	-14 110	-6 979
Depreciation, amortisation, provisions and impairment	-22 340	-10 267
Other current operating income and expenses	9 689	6 503
Operating profit on business activity	107 418	52 235
as % of revenue	6,1%	7,2%
Expenses related to stock options and related items	-384	-1 415
Amortisation of allocated intangible assets	-9 551	-2 448
Profit from recurring operations	97 483	48 372
as % of revenue	5,5%	6,7%
Other operating income and expenses	-31 412	-7 810
Operating profit	66 071	40 562
as % of revenue	3,7%	5,6%
Cost of net financial debt	-4 075	-3 164
Other financial income and expenses	-7 688	-1 372
Tax expense	-25 172	-14 310
Net profit from associates	186	484
Net profit from continuing operations	29 322	22 200
Net profit from discontinued operations	-	-
CONSOLIDATED NET PROFIT	29 322	22 200
as % of revenue	1,7%	3,1%
Non-controlling interests	2 420	1
Attributable to Group	26 902	22 199
as % of revenue	1,5%	3,1%
EARNINGS PER SHARE <i>(in euros)</i>	First-half 2015	First-half 2014
Basic earnings per share	1,36	1,86
Fully diluted earnings per share	1,36	1,83

Note: Data presented for comparison with 2015 are data published at 30 June 2014.

Consolidated cash flow statement

	First-half 2015	First-half 2014
<i>(in thousands of euros)</i>	Amount	Amount
Consolidated net profit (including non-controlling interests)	29 322	22 200
Net increase in depreciation, amortisation and provisions	45 852	11 278
Unrealised gains and losses related to changes in fair value	-2 702	-143
Share-based payment expense	384	1 415
Other calculated income and expenses	-	1 139
Gains and losses on disposal	285	6
Share of net profit of equity-accounted companies	-186	-484
Cash from operations after cost of net debt and tax	72 955	35 411
Cost of net financial debt	4 075	3 164
Income taxes (including deferred tax)	25 172	14 310
Cash from operations before cost of net debt and tax (A)	102 202	52 885
Tax paid (B)	-6 101	-13 478
Changes in operating working capital requirements (including liabilities related to employee benefits) (C)	-226 047	-49 454
Net cash from/used in operating activities (D) = (A+B+C)	-129 946	-10 047
Purchase of tangible and intangible fixed assets	-17 746	-6 390
Proceeds from sale of tangible and intangible fixed assets	93	6
Purchase of financial assets	-8	-516
Proceeds from sale of financial assets	-	554
Changes in scope	-	-20 294
Dividends received (equity-accounted companies, non-consolidated securities)	-	2 107
Changes in loans and advances granted	3 390	-
Net interest received	1 070	-
Net cash from/used in investing activities (E)	-13 201	-24 533
Purchase and sale of treasury shares	-22 592	-586
Dividends paid during the period:		
Dividends paid to shareholders of the parent company	-	-
Dividends paid to minority interests of consolidated companies	-	-
Change in borrowings	124 327	-19 391
Net interest paid (including finance leases)	-896	-3 156
Additional contributions related to defined-benefit pension plans	-10 391	-
Other cash flows relating to financing activities	-4	-3 111
Net cash from/used in financing activities (F)	90 444	-26 244
Effect of foreign exchange rate changes (G)	23 598	781
NET CHANGE IN CASH AND CASH EQUIVALENTS (D+E+F+G)	-29 105	-60 043
Opening cash position	198 750	41 185
Closing cash position	169 645	-18 858

Note: Data presented for comparison with 2015 are data published at 30 June 2014.